

### What is planned giving?

Discover the possibilities offered by planned donations, a philanthropic approach aligned with your financial strategy and succession planning.

Whether it's in the form of a legacy gift or a life insurance donation, you can help sustain a cause that matters to you after your passing, while also receiving a tax credit that benefits your estate.

Planned donations to FTA are invested in an endowment fund devoted to dance and theatre, managed by the Foundation of Greater Montreal.

## **About Festival TransAmériques**

- An internationally renowned contemporary theatre and dance festival and the biggest event of its kind in North America
- A showcase for outstanding local and international performing arts work
- Over 40,000 festival-goers each year
- Over 20 shows, almost a hundred performances and a dynamic Festival centre that hosts 50 free activities, including workshops, discussions, talks and parties, as well as dedicated programs for students and emerging professionals
- An important platform for exporting dance and theatre work from Quebec
- Ambitious, original, unclassifiable, and surprising experiences during 16 days of springtime festivities
- A can't-miss occasion for performing arts enthusiasts

#### MAKE AN APPOINTMENT

Would you like to learn more?
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### **Legacy Gifts**

A legacy gift allows you to support a cause, plan your succession and reduce your inheritance costs.

### **SPECIFIC LEGACY**

Leave an exact amount or a percentage of your estate to the Festival.

#### **RESIDUAL LEGACY**

Offer the remainder of your estate once specific legacies you have planned have been paid.

### **UNIVERSAL LEGACY**

Make FTA the sole beneficiary of your estate.

#### **ADVANTAGES**

- → Your will can be revoked or amended at any time.
- → Your estate will receive a tax receipt in the amount of your donation.
- → Continue to enjoy and manage your estate until your passing.

Make an appointment with your notary to update your documents and add the relevant clause to your will.

### Life Insurance Donation

A life insurance donation allows you to bequeath a substantial legacy without involving significant costs.

### **MAKING FTA THE BENEFICIARY**

Bequeath all or part of your policy to FTA.

### **OBTAINING A NEW POLICY**

Take out a new policy for which the Festival is the owner and beneficiary.

### TRANSFERRING AN EXISTING POLICY

Hand over ownership of a policy that you own and name the Festival as the beneficiary.

### **ADVANTAGES**

- → Receive a tax receipt each year in the amount of the premiums paid.
- → Immediately upon the expiration of the policy, receive a tax receipt corresponding to its market value.
- → Reduce the taxes to be paid on your estate.
- → Leverage a powerful philanthropic tool.

Consult your insurer to explore the different options, and don't hesitate to contact us for personalized support.

# Give everything and receive privileges

By making a planned donation or a sizable donation, you will join our exclusive club of major donors, giving you the following benefits:

- A meeting with our co-artistic directors in the fall
- An invitation to the program launch event in the spring
- Acknowledgement on our website and in the official program
- Access to an exclusive pre-sale of show tickets
- Two invitations to our opening night cocktail

### **CONTRIBUTE TO A WORLD OF RICHES!**

Thank you for considering these donation options. They will make a real difference to the arts and culture in Ouebec and Canada.